**INTEREST RATES MARKET NOTICE**

**Date: 27 September 2021**

**Subject:** New Financial Instrument Listing

**(HARCOURT STREET 1 (RF) LIMITED – “H12T4”)**

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The JSE Limited has granted a listing to **HARCOURT STREET 1 (RF) LIMITED** on Interest Rate Market with effect from 28 September 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** H12T4

**Nominal Issued** R250,000,000.00

**Issue Price** R250,000,000.00

**Coupon** 4.475% (3 Month JIBAR as at 27 Sept 2021 of 3.675% plus 80bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 September 2022

**Books Close Date** 24 March, 24 June, 24 September, 24 December

**Interest Payment Date(s)** 28 March, 28 June, 28 September, 28 December

**Last Day to Register** By 17:00 on23 March, 23 June, 23 September, 23 December

**Issue Date** 28 September 2021

**Date Convention** Following

**Interest Commencement Date** 28 September 2021

**First Interest Payment Date** 28 December 2021

**ISIN No.** ZAG000180241

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/H12T4%20PricingSupplement2809.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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